

IN THE MATTER OF

Amended

Name _____

**Report of Guardian ad Litem
(Minor Guardianship of the Estate)**

Date of Birth _____

Case No. _____

This form does not apply to minor guardianships of the person. For minor guardianships of the person, use form JN-1512.

I am the court appointed Guardian ad Litem for the above-named minor ward and report to the court that I have completed the following duties **(except as noted in the "Additional Comments" section at the end of this report)** and make the following report and recommendations:

GENERAL DUTIES

1. INTERVIEWED MINOR WARD AND ADVISED MINOR WARD OF RIGHTS AND PROCEDURE

On [Date] _____ at [Place] _____,

I interviewed the minor ward and explained to the minor ward the

- contents of the Petition;
- applicable hearing procedure;
- right to counsel, and
- right to request or continue a limited guardianship.

I advised the minor ward, both orally, and in writing the right to

- be present at the hearing;
- counsel, including when a lawyer can be appointed;
- a jury trial, and
- appeal.

2. INTERVIEWED PROPOSED GUARDIAN(S)

I interviewed the proposed guardian of the estate, proposed standby guardian of the estate, if any, and any other person seeking appointment as guardian of the estate.

3. RECEIVED NOTICE OF HEARING AND COPIES OF REPORTS

I have received proper notice of the hearing and copies of any required reports.

4. PROVIDED NOTIFICATIONS

I have notified the petitioner or petitioner's attorney (if any) of the information contained below. I have also notified the appointed guardian of the estate (if any) of the duty to

- be present at and right to participate in the hearing;
- present and cross-examine witnesses;

REPORT AND RECOMMENDATIONS

5. OBJECTIONS

The minor ward does not does object to the recommendation of the guardian ad litem.
 is not is ambiguous on these matters.

6. ADVERSARY COUNSEL

Adversary counsel is not is requested by the minor ward.
Adversary counsel is not is recommended.

7. JURY TRIAL

A jury trial is not is demanded.

8. MINOR'S ATTENDANCE

The minor ward is not required to attend the hearing. The minor ward

- does not** wish to attend the hearing.
- does** wish to attend the hearing.
- is **unable to attend** the hearing in court because of residency in a nursing home or other facility, physical inaccessibility, or a lack of transportation; and the minor ward, advocate counsel, other

interested person, or I request that the court hold the hearing in a place where the minor ward can attend. Specify location requested: _____.

9. BEST INTERESTS OF MINOR WARD

Based on my investigation, I recommend that the court find that the minor ward is

- in need of a guardian to manage his or her property.
- not in need of guardian to manage his or her property.

10. I recommend the court find that it is in the best interest of the minor ward to appoint a guardian of the estate to

- A. perform the following additional powers (other than to make gifts) that require court approval under §54.20(2), Wis. Stats., _____.
- B. deposit the minor ward's funds of \$100,000 or less in an insured account of a bank, credit union, savings bank or savings and loan association in the name of the guardian of the estate and the minor ward, payable only upon further order of the court.
- C. waive bond.
- D. Other: _____

11. ALTERNATIVE TO GUARDIANSHIP OF ESTATE FOR SMALL ESTATES

I recommend that the court find that it is in the best interest of the minor ward to dispense with the appointment of a guardian of the estate and transfer the minor ward's funds of \$50,000 or less according to one of the alternatives for small estates under §54.12(1), Wis. Stats., as follows: _____.

See attached

12. GUARDIANSHIP OF THE ESTATE

It is my opinion that the court should should not appoint a guardian of the estate with bond of \$_____. without bond.


See attached

13. SUITABILITY AND FITNESS OF PROPOSED GUARDIAN OF THE ESTATE

My recommendation to the court regarding the fitness, suitability and the statement of acts of the proposed guardian of the estate, standby guardian of the estate, any other person seeking to be appointed as guardian of the estate is:

NAME	SUITABILITY & FITNESS	COMMENTS ON STATEMENT OF ACTS	TYPE OF GUARDIAN
	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> co-guardian <input type="checkbox"/> standby
	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> co-guardian <input type="checkbox"/> standby
	<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> co-guardian <input type="checkbox"/> standby

14. Additional comments: _____ **See attached**

 _____
Guardian ad Litem Signature

Name Printed or Typed

Address

Email Address Telephone Number

Date State Bar No

DISTRIBUTION:

- 1. Court
- 2. Petitioner
- 3. Petitioner's Attorney