

IN THE MATTER OF

Amended

**Petition to Modify and Limit  
Guardianship  
(Minor Guardianship of the Estate)**

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Case No. \_\_\_\_\_

Use this Petition to modify and limit the minor guardianship of the estate only.

This form does not apply to minor guardianships of the person. For minor guardianships of the person, use form JN-1540.

**UNDER OATH, I STATE:**

1. I am  a person acting on the minor ward's behalf \_\_\_\_\_  
 the ward's guardian of the  person  estate.
2. This is a Petition to have the guardianship of the estate modified.
3. This Petition is filed more than **180 days after any previous hearing** on the Petition for Guardianship or Petition for Receipt and Acceptance of a Foreign Guardianship, or there are exigent circumstances, including presentation of new evidence, that require a review at any time. [Specify circumstances] \_\_\_\_\_.
4. At a hearing held on [Date] \_\_\_\_\_,  
 in Wisconsin [County] \_\_\_\_\_.  
 out-of-state [State where determined] \_\_\_\_\_ (Certified copy of order is attached).

5. **GUARDIAN OF THE ESTATE**

I request the court modify the guardianship of the estate to


- A. limit the authority of the guardian as follows: \_\_\_\_\_.
- B. deposit the minor ward's funds of \$100,000 or less in an insured account of a bank, credit union, savings bank or savings and loan association in the name of the guardian and the minor ward, payable only upon further order of the court.
- C. waive bond.
- D. require bond.
- E. Other: \_\_\_\_\_

6. **ALTERNATIVE TO GUARDIANSHIP OF ESTATE FOR SMALL ESTATES**

I request the court dispense with the guardian of the estate and transfer the minor ward's funds of \$50,000 or less according to one of the alternatives for small estates under §54.12(1), Wis. Stats., as follows: \_\_\_\_\_  See attached

**I REQUEST THE COURT:**

1. Order a hearing on this Petition.
2. Designate persons entitled to notice of hearing and the manner in which notice shall be given.
3. Modify the guardianship of estate.
4. Award appropriate fees and costs.
5. Order bond in the amount of \$\_\_\_\_\_.
6. Other: \_\_\_\_\_

 \_\_\_\_\_  
 Petitioner  
 \_\_\_\_\_  
 Name Printed or Typed  
 \_\_\_\_\_  
 Address  
 \_\_\_\_\_  
 Email Address  
 \_\_\_\_\_  
 Telephone Number \_\_\_\_\_ Date \_\_\_\_\_