

FORM SUMMARY

Name of Form: Petition for Summary Settlement (Formal Administration)

Form Number: PR-1835

Statutory Reference: §867.01, Wisconsin Statutes

Benchbook Reference: PR 8-3

Purpose of Form: To initiate the summary settlement of an estate. May include request for special administration.

Who Completes It: Petitioner.

Distribution of Form: Court.

Accompanying Forms: Order on Petition for Summary Settlement. Alternatively, Order on Special Administration, and if necessary, Letters of Special Administration.

New Form/Modification: Modified; last update 05/20.

Modifications: Added option that was started under informal administration, a Personal Representative has been appointed, meets the requirements for termination under summary settlement of small estates.

Comments: No notice to creditors under this proceeding unless court requires. Court can immediately order transfer of assets provided notice to Department of Health Services is not required or given at least 30 days prior to the petition.

About this Form: This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office and a mandate of the Wisconsin Judicial Conference.

If you have additional information that does not change the meaning of the form, attach it on a separate page. The form itself shall not be altered.