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| **STATE OF WISCONSIN, CIRCUIT COURT,** **COUNTY** |  |
|  | **Management Report by Parties and Proposed Scheduling for Case** Case No.       Case Code        |
| Plaintiff:Address: |                          |
| -VS- |
| Defendant:Address: |

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| 1. | **Meeting of parties.** |
|  | Pursuant to the Court's Standing Order for cases in the Commercial Docket (and Scheduling Order), a meeting was held on [Date]       , 20      at [Time]       and was attended by: |
|  | For plaintiff [Name]       . |
|  | For defendant [Name]       . |
|  |  |
| 2. | **Nature of case; summary of dispute.** |
|  | *[No more than 250 words for each litigant, or 500 words if a joint description.]* |
|  |        |
|  |  |
| 3. | **Status of pleadings.** |
|  | *[Describe status of pleadings, proposed amendments, service of process, addition of new parties, any initial pleading motions.]* |
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| 4. | **Discovery Plan.** |
|  | The parties jointly propose to the Court the following discovery plan: *[Use separate paragraphs or subparagraphs as necessary if parties disagree.]* |
|  |        |
|  |  |
|  | Discovery will be needed on the following subjects: [*Brief description of subjects on which discovery will be needed.]* |
|  | All discovery commenced in time to be completed by [Date]      . |
|  | Discovery on issue for early discovery to be completed by[Date]       *.* |
|  |  |
|  | Dates for preliminary disclosure of fact witness: |
|  | From plaintiff:        |
|  | From defendant:        |
|  |  |
|  | Maximum of       interrogatories by each party to any other party. *[Responses due* *days after service].* |
|  | Maximum of       requests for admission by each party to any other party. *[Responses due       days after service.]* |
|  | Maximum of       depositions by plaintiff and       by defendant. |
|  | Each deposition *[other than of*      *]* limited to maximum of       hours unless extended by agreement of parties. |
|  | Disclosure and reports from retained experts due: |
|  | From plaintiff:        |
|  | From defendant:        |
|  |  |
|  | Supplementations under §804.01(5),Wis. Stats. |
|  | *[List of dates or intervals]*:        |
|  |  |
| 5. | **Preservation of Discoverable Information:** |
|  | The parties agree to handle the preservation of discoverable information in the following way: |
|  |        |
|  |  |
| 6. | **Electronically Stored Information:** |
|  | The parties agree to handle electronically stored information in the following way: |
|  |        |
|  |  |
| 7. | **Other Items:** |
|  | *[Use separate paragraphs or subparagraphs as necessary if parties disagree.]* |
|  | Plaintiff/Defendant requests a protective order on materials and information provided in discovery. |
|  | The parties *[ ]* request [ ]  do not request a conference with the Court before entry of the scheduling order. |
|  | The parties request a pretrial conference in [Month and Year]       . |
|  | Plaintiff should be allowed until [Date]       to join additional parties and until [Date]       to amend the pleadings. |
|  | Defendant       should be allowed until [Date]       to join additional parties and until [Date]       to amend the pleadings. |
|  | All potentially dispositive motions should be filed by [Date]       . |
|  | Settlement is |
|  | *[ ]* cannot be evaluated prior to [Date]       . |
|  | [ ]  the parties agree to use       as a mediator in this matter. If there is no agreed mediator, then the parties agree to this process to select a mediator:       . |
|  | Final lists of witnesses and exhibits should be due from plaintiff by [Date]       from defendant by [Date]       . |
|  | Parties should have       days after service of final lists of witnesses and exhibits to list objections. |
|  | The case should be ready for trial by [Date]       and at this time is expected to take approximately [Length of time]       . |
|  |  |
|  | **BY THE PARTIES:** |
|  |  |
|  |       Plaintiff/Defendant      Name Printed or Typed      Address            Email Address Telephone Number            Date State Bar No. (if any) |
|  |  |
| DISTRIBUTION:1. Court 2. Plaintiff3. Defendant4. Other:        |       Plaintiff/Defendant      Name Printed or Typed      Address            Email Address Telephone Number            Date State Bar No. (if any) |