

FORM SUMMARY

Name of Form:	Income and Expense Statement
Form Number:	FA-4138V
Statutory Reference:	§§767.127 and 946.32(1)(a), Wisconsin Statutes
Benchbook Reference:	FA 4, FA 5, FA 10-26
Purpose of Form:	To provide information about a party's monthly income and monthly expenses (including a statement about assets) without the need of a long Financial Disclosure Form.
Who Completes It:	Both sides in a divorce or legal separation.
Distribution of Form:	Original filed with the clerk of court and copies to be provided to the other party, Family Court Commissioner, and Child Support Agency (if necessary).
Accompanying Forms:	None, but the form requires attachment of a statement reflecting income for the current year and the most recent W-2 Statement.
New Form/Modification:	Modified; last update 05/18.
Modification:	Pursuant to 2019 WI Act 30, updated to add party/attorney address, email address and telephone number.
Comments:	Generally in the enforcement of financial obligations there is not the need for the exhaustive financial disclosure statement used in the original action. A more simple statement of income and expenses will suffice to give the court the necessary information to assist in resolving those issues. This form accomplishes that task.
About this Form:	This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office. As a <i>pro se</i> form, its use is NOT mandatory but it is required to be accepted and distributed by the circuit courts of the State of Wisconsin.