

FORM SUMMARY

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| Name of Form: | Income and Expense Statement |
| Form Number: | FA-4138V |
| Statutory Reference: | §§767.127 and 946.32(1)(a), Wisconsin Statutes |
| Benchbook Reference: | FA 4, FA 5, FA 10-26 |
| Purpose of Form: | To provide information about a party's monthly income and monthly expenses (including a statement about assets) without the need of a long Financial Disclosure Form. |
| Who Completes It: | Both sides in a divorce or legal separation. |
| Distribution of Form: | Original filed with the clerk of court and copies to be provided to the other party, Family Court Commissioner, and Child Support Agency (if necessary). |
| Accompanying Forms: | None, but the form requires attachment of a statement reflecting income for the current year and the most recent W-2 Statement. |
| New Form/Modification: | Modified; last update 05/17. |
| Modification: | Added employer name and address. |
| Comments: | Generally in the enforcement of financial obligations there is not the need for the exhaustive financial disclosure statement used in the original action. A more simple statement of income and expenses will suffice to give the court the necessary information to assist in resolving those issues. This form accomplishes that task. |
| About this Form: | This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office. As a <i>pro se</i> form, its use is NOT mandatory but it is required to be accepted and distributed by the circuit courts of the State of Wisconsin. |