

IN THE MATTER OF

Amended

Name _____

**Petition for
Appointment of Conservator**

Date of Birth _____

Case No. _____

UNDER OATH, I STATE:

1. I am unwilling or believe I am unable to properly manage my assets or income and voluntarily ask the court to appoint a conservator.

2. I am an adult resident of _____ County, State of Wisconsin.
My mailing address is: [Street, City, State, Zip] _____

3. The approximate value of my property is as follows:

General Description	Amounts	General Description	Amounts
Cash/Bank Accounts:	\$ _____	Other Liquid Assets:	\$ _____
Real Estate:	\$ _____	Other Assets:	\$ _____

A. Assets previously derived from or benefits now due and payable from U.S. Department of Veterans Affairs are: none _____ See attached

B. I receive public benefits, including medical assistance, SSI, SSDI or long term community options program benefits: No Yes, type and amount: _____

C. Any other claim, income, compensation, pension, insurance or allowance to which I may be entitled is: none. as follows: _____ See attached

General Description	Amounts [Monthly]	General Description	Amounts [Monthly]
Social Security:	\$ _____	Investment Income:	\$ _____
Pension:	\$ _____	Other:	\$ _____

4. I do not do have a current, valid Financial Durable Power of Attorney. Activated. Name, address and phone number: _____

5. I nominate as conservator of my estate: See attached

Type of Conservator	Name	Mailing Address [Street, City, State, Zip]	Telephone Number
Conservator	_____	_____	_____
Standby Conservator	_____	_____	_____

6. CONSERVATOR

I petition the court to

A. appoint and authorize a permanent conservator to perform the duties of a guardian of the estate under §54.19, Wis. Stats., and exercise the powers that do not require court approval under §54.20(3), Wis. Stats.

B. authorize the conservator to exercise additional powers requiring court approval under §54.20(2), Wis. Stats., (other than to make gifts) as follows: _____

C. direct that the custodian of the estate deposit the individual's funds of \$100,000 or less in an insured account of a bank, credit union, savings bank or savings and loan association in the name of the custodian and the ward, payable only upon further order of the court, and waive bond for the custodian of the estate.

7. I understand that I will be personally examined by the court at the hearing and that the court will determine the suitability of the nominated conservator or standby conservator.

I REQUEST THE COURT:

- 1. Order a hearing on this Petition.
- 2. Make findings and appointments as requested above.
- 3. Waive bond.
 Set bond as appropriate.

4. Other: _____

State of _____

County of _____

Subscribed and sworn to before me on _____

Notary Public/Court Official

Name Printed or Typed

My commission/term expires: _____

Petitioner

Name Printed or Typed

Address

Date

DISTRIBUTION:

- 1. Court
- 2. Petitioner
- 3. Proposed Conservator/Proposed Standby Conservator
- 4. Presumptive Heirs
- 5. Agent under Durable Power of Attorney
- 6. Other: _____