

## FORM SUMMARY

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**Name of Form:** Account of Guardian or Conservator

**Form Number:** GN-3500

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**Statutory Reference:** §§54.19(5), 54.62, 54.66 and 54.76, Wisconsin Statutes

**Benchbook Reference:** GA-1, GA-2 and GA-6

**Purpose of Form:** To provide an accounting of the financial activity of the estate by the guardian /conservator. This may be an annual, interim or final account.

**Who Completes It:** Guardian of the estate or conservator.

**Distribution of Form:** Court.

**Accompanying Forms:**

**New Form/Modification:** Modified; last update 10/06.

**Modifications:** Clarified individual and ward. Added digital assets language. Schedule C included Institution Names and "Property" to Real Estate. Added UNDER OATH, I STATE.

**Comments:** Use this form for both guardianship and conservatorship.

**About this Form:** This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office and a mandate of the Wisconsin Judicial Conference.

**If you have additional information that does not change the meaning of the form, attach it on a separate page. The form itself shall not be altered.**