

IN THE MATTER OF THE ESTATE OF

Amended

**Application for Informal Administration**

Name \_\_\_\_\_

Case No. \_\_\_\_\_

**I DECLARE THAT:**

1. The decedent, with date of birth \_\_\_\_\_ and date of death \_\_\_\_\_, was domiciled in \_\_\_\_\_ County, State of \_\_\_\_\_, with a mailing address of \_\_\_\_\_.
2. I am interested as \_\_\_\_\_.
3. Other proceedings concerning the estate of the decedent  are  are not pending in this state or elsewhere. Explain: \_\_\_\_\_.
4. The estimated net value of decedent's property requiring administration is \$ \_\_\_\_\_.
5. The decedent
  - did  did not receive Medical Assistance/Medicaid.
  - did  did not receive Family Care and/or Partnership benefits (through a Managed Care Organization – MCO/CMO).
  - did  did not receive benefits from the Community Options Program (COP).
  - did  did not receive benefits from Wisconsin Chronic Disease Program.
  - was  was not a patient or inmate of a state or county hospital or institution, or responsible for any person owing an obligation to the state or county.
 Explain: \_\_\_\_\_  
 I lack information to complete this section.
6. If the decedent was ever married, complete the following: (If more than one spouse  **See attached.**)  
 Name of spouse ( living or  deceased) \_\_\_\_\_  
 Married to decedent  Divorced from decedent at time of decedent's death.  
 The spouse  did  did not receive benefits from the Community Options Program (COP).  
 The spouse  did  did not receive benefits from the Wisconsin Chronic Disease Program.  
 I lack information to complete this section.

**(Complete question 7 OR 8 below, whichever is applicable.)**

7. The decedent died leaving a  will, dated \_\_\_\_\_.  
 codicil(s) (if any), dated \_\_\_\_\_.

I believe these documents were executed properly and are valid. I made diligent inquiry and am unaware of any revocation by decedent.

- The original will, including any codicil(s),
- is in the possession of the court. Case number \_\_\_\_\_, if known.
  - accompanies this application.
  - was probated elsewhere and an authenticated copy accompanies this application.
  - is en route to the court by mail or personal delivery (for eFilers only).

The personal representative(s) named by the decedent in the will and/or any codicil is:  
Name(s) \_\_\_\_\_

I nominate \_\_\_\_\_ to serve as personal representative(s).

The trustee(s) named by the decedent in the will and/or codicil is:  
Name(s) \_\_\_\_\_

I nominate \_\_\_\_\_ to serve as trustee(s).

8. I made diligent inquiry and am unaware of any unrevoked will of the decedent and believe that the decedent died leaving no will.

I nominate \_\_\_\_\_ to serve as personal representative(s).

9. The names and mailing addresses of all interested persons are:

(For any person with disabilities, also list any guardian of estate; for any person in the military, also list attorney or attorney in fact; and for any minor, list date of birth.)  See attached

Name	Relationship [e.g. Heir, Beneficiary, Fiduciary]	Mailing Address [Street, City, State, Zip]	If Minor, Date of Birth

10. Other: \_\_\_\_\_

**I REQUEST:**

1. A statement of informal administration be issued.

2. The will, including any codicil(s), be admitted to informal administration.

3. Domiciliary letters be issued to \_\_\_\_\_

4. The following person(s) *[insert name(s)]* \_\_\_\_\_ be appointed as Trustee(s) for the following trust: \_\_\_\_\_.

See attachment for additional trusts.

5. Other: \_\_\_\_\_

**I declare under the criminal penalty of false swearing that the information I have provided is true and accurate.**

▶ \_\_\_\_\_  
Applicant

\_\_\_\_\_  
Name Printed or Typed

\_\_\_\_\_  
Address

\_\_\_\_\_  
Email Address Telephone Number

\_\_\_\_\_  
Date State Bar No. (if any)

Form completed by: (Name)	
Address	
Email Address	
Telephone Number	State Bar Number (if any)