

FORM SUMMARY

Name of Form: **Trustee's Account** (Informal Administration and Formal Administration)

Form Number: **PR-1937**

Statutory Reference: §701.16(4) and (5), Wisconsin Statutes

Benchbook Reference: PR 10-5

Purpose of Form: To account for receipts and disbursements during the trust administration.

Who Completes It: Trustee.

Distribution of Form: Original: Court

Accompanying Forms: None.

New Form/Modification: Modification; last update 10/03.

Modifications: Updated format. Clarified and simplified language.

Comments: This is available as a **CCAP** form for court use.

About this Form: This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office and a mandate of the Wisconsin Judicial Conference.

If you have additional information that does not change the meaning of the form, attach it on a separate page. The form itself shall not be altered.