

STATE OF WISCONSIN, CIRCUIT COURT, _____ COUNTY

IN THE MATTER OF

☐ Amended

Name _____

**Modified Annual Account
of Married Ward
(Minor and Adult Guardianship)**

Date of Birth _____

Case No. _____

I DECLARE THAT:

I am the Guardian and I certify that this is an accurate account of the administration of the Guardianship with marital property for the period from January 1, _____ to December 31, _____.

I am filing this Modified Annual Account of the Married Ward as permitted by the court.

Line	Summary Explanation	Total	
1.	Total assets of ward as determined under ch. 766 , on January 1 of the reporting year. <i>(Attach Schedule A)</i>	\$	
2.	Income in the name of the ward without regard to ch. 766 , and the ward's joint income. <i>(Attach Schedule B)</i>	\$	
3.	Expenses incurred on behalf of the ward including the ward's proportionate share of household expenses if the ward and the spouse resides in the same household, without regard to ch. 766 . <i>(Attach Schedule C)</i>	\$	
4.	Total marital property of the ward, as determined under ch. 766 , on December 31 of the reporting year. <i>(Attach Schedule D)</i>	\$	

Status of Surety on Bond

The status of the surety upon the guardian's bond

☐ has not changed.

☐ has changed. Explain: _____

I declare under the criminal penalty of false swearing that the information I have provided is true and accurate.



Guardian's Signature _____

Name Printed or Typed _____

Address _____

Email Address _____

Telephone Number _____

Date _____

State Bar No. (if any) _____

I declare under the criminal penalty of false swearing that the information I have provided is true and accurate.



Spouse's Signature _____

Name Printed or Typed _____

Address _____

Email Address _____

Telephone Number _____

Date _____


State Bar No. (if any) _____

Schedule A - Total assets of ward as determined under ch. 766, on January 1 of the reporting year. <input type="checkbox"/> See attached	Amount
	\$
Total: (Enter in Summary on Line 1 on page 1.)	
Schedule B - Income in the name of the ward without regard to ch. 766, and the ward's joint income. <input type="checkbox"/> See attached	Amount
	\$
Total: (Enter in Summary on Line 2 on page 1.)	
Schedule C - Expenses incurred on behalf of the ward including the ward's proportionate share of household expenses if the ward and the spouse resides in the same household, without regard to ch. 766. <input type="checkbox"/> See attached	Amount
	\$
Total: (Enter in Summary on Line 3 on page 1.)	

Schedule D - Total marital property of the ward as determined under ch. 766, on December 31 of the reporting year. <input type="checkbox"/> See attached	Amount	
	\$	
	\$	
Total: (Enter in Summary on Line 4 on page 1.)	\$	

For Authorized Persons Only

Display of Assets and Examination of Accounts: I am not the guardian or spouse. I am authorized by the court to examine assets. I have examined all securities, depository accounts, and other investments, and such assets correspond with the account, except as indicated.

	 _____ Authorized Signature (Not guardian or spouse)	
	_____ Name Printed or Typed	
	_____ Title	
	_____ Address	
	_____ Email Address	_____ Telephone Number
	_____ Date	_____ State Bar No. (if any)