

Theresa OWENS - Rule order 06-04A, Trust Accounts









From: Theresa OWENS
Date: 8/31/2010 1:24 PM
Subject: Rule order 06-04A, Trust Accounts
Attachments: Trust account letter August 2010.pdf; WI Assn Legal Administrators Letter to Supreme Court re amendments to trust account rules.pdf

Please find attached a letter issued relating to the supreme court's order issued May 27, 2010 and the comment received.

Theresa Owens
Executive assistant
Wisconsin Supreme Court
Madison
608-261-4310
theresa.owens@wicourts.gov

Message Id: 4C7D48E3.5FC : 88 : 46888
Subject: Rule order 06-04A, Trust Accounts
Created By: Theresa.OWENS@wicourts.gov
Scheduled Date:
Creation Date: 8/31/2010 1:24 PM
From: Theresa OWENS
Record Id: 4C7D0293.Courts.Capitol.100.1796566.1.B750.1
Common Record Id: 4C7D0293.Courts.Capitol.200.2000058.1.21419.1

Recipients

Recipient	Action	Date & Time	Comment
 Capitol.Courts	Delivered	8/31/2010 1:24 PM	
BC: Keith Sellen (Keith.Sellen@wicourts.gov)	Read	8/31/2010 3:06 PM	
BC: Mary HoeftSmith (Mary.HoeftSmith@wicourts.gov)	Read	8/31/2010 3:42 PM	
 citizensoldier.us	Transferred	8/31/2010 1:24 PM	
BC: nico119@citizensoldier.us (nico119@citizensoldier.us)			
 levmetz.com	Transferred	8/31/2010 1:24 PM	
BC: lgl@levmetz.com (lgl@levmetz.com)			
 melliwalker.com	Transferred	8/31/2010 1:24 PM	
BC: traceyreams@melliwalker.com (traceyreams@melliwalker.com)			
 opd.wi.gov	Transferred	8/31/2010 1:24 PM	
BC: smithd@opd.wi.gov (smithd@opd.wi.gov)	Transferred	8/31/2010 1:24 PM	2.5.0 message relayed
 prmlawyers.com	Transferred	8/31/2010 1:24 PM	
BC: gmowris@prmlawyers.com (gmowris@prmlawyers.com)			
 rudeware.com	Transferred	8/31/2010 1:24 PM	
BC: ddietrich@rudeware.com (ddietrich@rudeware.com)			
 wisbar.org	Transferred	8/31/2010 1:24 PM	
BC: akorbitz@wisbar.org (akorbitz@wisbar.org)			
BC: kwenzel@wisbar.org (kwenzel@wisbar.org)			
BC: tpierce@wisbar.org (tpierce@wisbar.org)			

Post Offices

Post Office	Delivered	Route
Capitol.Courts	8/31/2010 1:24 PM	wicourts.gov
citizensoldier.us		citizensoldier.us
levmetz.com		levmetz.com
melliwalker.com		melliwalker.com
opd.wi.gov		opd.wi.gov
prmlawyers.com		prmlawyers.com
rudeware.com		rudeware.com
wisbar.org		wisbar.org

Files

File	Size	Date & Time
MESSAGE	625	8/31/2010 1:24 PM
TEXT.htm	673	8/31/2010 1:24 PM
Trust account letter August 2010.pdf	14338	8/31/2010 12:42 PM
WI Assn Legal Administrators Letter to Supreme Court re amendments to trust account rules.pdf	25312	8/13/2010 4:11 PM

Options

Auto Delete: No
Concealed Subject: No



Shirley S. Abrahamson
Chief Justice

Supreme Court of Wisconsin

OFFICE OF THE CLERK
110 E. MAIN STREET, SUITE 215
P.O. BOX 1688
MADISON, WISCONSIN 53701-1688

Telephone (608) 266-1880
TTY Users: Call WI TRS at 1-800-947-3529; request (608) 266-1880
Fax (608) 267-0640
Web Site: www.wicourts.gov

A. John Voelker
Director of State Courts

A. John Voelker
Acting Clerk of Supreme Court

August 31, 2010

Re: Rule order 06-04A, Trust Account (SCR 20:1.15)

Dear Interested Parties:

Enclosed is the Wisconsin Association of Legal Administrators' (WALA) comment to the trust account rule amendments adopted by the supreme court on May 27, 2010, in rule order 06-04A. This is the only comment submitted in response to the court's order requesting comments. Chief Justice Shirley Abrahamson requested that a copy of WALA's comment be forwarded to all participants in the court's open administrative conference held on May 10, 2010.

The trust account rule amendments adopted in rule order 06-04A are scheduled to become effective on January 1, 2011, but are subject to revision if the court receives comments and further proposed changes prior to the effective date.

In rule order 06-04A, the supreme court created a new section under the credit card trust account rule. SCR 20:1.15(e)(4)h.3.a. and b. state that "All advanced costs and advanced fees held in trust shall be transferred by check to the IOLTA account" and "Earned fees, cost reimbursements, and advanced fees shall be transferred by check to the business account."

WALA suggests that the trust account rule should be further amended to allow wire transfers to and from a credit card trust account. The comment submitted by WALA is not in petition form, and it has been suggested to WALA that if it (or any one else) wishes to propose this (or any other) change, it should be submitted in petition form.

Any petition to further amend or change the rules adopted in order 06-04A must be filed no later than October 1, 2010, to allow the court to provide adequate notice, hold a hearing and consider any proposed changes.

We appreciate your attention to this matter.

Yours very truly,

/s/

Theresa M. Owens
Executive assistant to Chief Justice Abrahamson

Attachments

cc: Chief Justice Shirley S. Abrahamson
Justice Ann Walsh Bradley
Justice N. Patrick Crooks
Justice David T. Prosser, Jr.
Justice Patience Drake Roggensack
Justice Annette Kingsland Ziegler
Justice Michael J. Gableman
Tracey L. Reams, President, Wisconsin Association of Legal Administrators